Ca	se 2:24-bk-12079-VZ		Filed 05/2 ocument		Entered 05/27/25 09:59:39 e 1 of 7	Desc
1 2 3 4 5 6 7 8	Derrick Talerico (State Edtalerico@wztslaw.com Paige T. Rolfe (State Barprolfe@wztslaw.com WEINTRAUB ZOLKIN TALERICO & SELTH I 11766 Wilshire Bouleva Los Angeles, CA 90025 Telephone: (424) 500-85 Counsel to Debtors Broa Investments, LLC, SLA and Negev Investments,	r No. 33109 LLP rd, Suite 736 552 dway Aven Investments	6) 0			
9		United	STATES E	BANKR	UPTCY COURT	
10111213	CENTRAL I In re: SEATON INVESTME	DISTRICT	Of Calif		A – Los Angeles Division Lead Case No. 2:24-bk-12079-V Jointly Administered with Case	
14 15 16	1	Debtors and Possession.	Debtors in		2:24-bk-12080-VZ; 2:24-bk-120 2:24-bk-12082-VZ; 2:24-bk-120 2:24-bk-12074-VZ; 2:24-bk-120 and 2:24-bk-12076-VZ	91-VZ;
17 18 19 20 21 22 23 24 25 26 27	Affects All Debtors. Affects Seaton Investments, LI Affects Colyton Investments, I Affects Broadway Avenue Inve Affects SLA Investments, LLC Affects Negev Investments, LL Affects Alan Gomperts Affects Daniel Halevy Affects Susan Halevy		LC (<i>Dismis</i> stments, LL	ed) sed) .C	STIPULATION BETWEEN SIINVESTMENTS, LLC AND HARVEST SMALL BUSINES FINANCE, LLC TO AUTHOR FINAL USE OF CASH COLLATERAL PURSUANT TU.S.C. § 363(c)(2) [No Hearing Required]	
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Debtor SLA Investments, LLC ("SLA" or the "Debtor") and Harvest Small Business Finance, 1 2 LLC ("Harvest," and together with SLA, the "Parties"), secured creditor in the above-entitled matter, 3 by and through their respective counsel of record, hereby enter into this stipulation ("Stipulation") concerning the Debtor's use of Harvest's cash collateral with respect to the real property located at 4 5 1040 South Los Angeles Street, Los Angeles, CA 90015 (the "Subject Property"). 6 7 8 9 10 11 12 13 No. 87); 14 15 16 17 "Interim Cash Collateral Order"); 18

Recitals

WHEREAS on June 7, 2024, debtors Seaton Investments, LLC, ("Seaton"), Colyton Investments, LLC ("Colyton"), SLA Investments, LLC ("SLA"), Negev Investments, LLC ("Negev"), Susan Halevy ("Susan" or "Susan Halevy"), and Alan Gomperts ("Alan" or "Alan Gomperts,"), the debtors and debtors-in-possession (the "<u>Debtors</u>") in the above-entitled jointly administered chapter 11 bankruptcy cases filed their Motion by Affected Debtors for Entry of an Order Authorizing Use of Cash Collateral Pursuant to 11 U.S.C. § 363(c)(2) ("Motion") (Dkt.

WHEREAS, this Court entered an order (Dkt. No. 127) on the Motion on July 18, 2024, which granted interim relief for use of cash collateral as to debtors SLA, Negev, Susan Halevy, and Alan Gomperts, and which set forth terms and conditions of use of the cash collateral (the

WHEREAS, the Parties have entered into several combined stipulations for continued use of cash collateral, which have required interim hearings and stipulations pursuant to which the Court most recently entered an order on May 5, 2025 (Dkt. No. 496) extending the interim use of cash collateral, "through May 6, 2025, or longer as the parties may determine;"

WHEREAS, the Parties have negotiated terms for the Debtor's use of cash collateral on a final basis to avoid the unnecessary expense and time of continuing to enter into interim, continued use stipulations; and

WHEREAS, the Parties agree to final cash collateral use as to the Subject Property as set forth below, and they believe that it is in the best interests of the Parties and judicial economy to approve the following terms and conditions on a final basis.

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STIPULATION

NOW, THEREFORE, IT IS STIPULATED AND AGREED, subject to court approval, as follows:

- 1. The foregoing recitals are hereby incorporated by reference.
- 2. The terms and conditions of the Interim Cash Collateral Order (Dkt. No. 127) are hereby incorporated by reference, as if fully stated herein.
- 1. The Parties stipulate and agree to authorization to use cash collateral as to the Subject Property *nunc pro tunc* from May 6, 2025 subject to the same terms and conditions stated in the Interim Cash Collateral Order on a final basis, including the Lender Rights and Protections, except as modified by the following terms:
 - a. SLA will make \$9,015 monthly adequate protection payments to Harvest (each an "Adequate Protection Payment"); and
 - b. The first such Adequate Protection Payment for May 2025 shall be made upon entry of an order approving this Stipulation;
 - c. Thereafter, beginning in June 2025, SLA will make monthly Adequate Protection Payments by the fifth day of each month until the SLA case is either dismissed, converted, or a plan of reorganization becomes effective; and
 - d. Harvest's acceptance of payments is without prejudice to Harvest's rights and remedies in SLA's bankruptcy case, including without limitation the right to seek relief from the automatic stay, to seek dismissal or conversion of SLA's bankruptcy case, and to object to confirmation of, or reject, any plan proposed in the bankruptcy case.
 - e. SLA shall not use Harvest's cash collateral for any purpose except ordinary costs of repair, upkeep, maintenance, and insurance for the Subject Property, as those specific line items are set forth in the budget attached to the Motion, unless Harvest provides additional written consent; provided, however, that SLA may exceed the budgeted monthly amount for any expense line item by up to 15 percent without Harvest's consent.

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	l l				
1	2. The Parties agre	ee that as to the Parties, the Motion (Dkt. No. 87) shall be resolved			
2	and any further appearances by the Parties at a related continued hearing should be waived.				
3	IT IS SO STIPULATE	D.			
4					
5	Dated: May 23, 2025	WEINTRAUB ZOLKIN TALERICO & SELTH LLP			
6					
7		By: <u>/s/ Derrick Talerico</u>			
8		Derrick Talerico Attorneys for Debtors Broadway Avenue Investments, LLC, SLA Investments, LLC, and Negev			
10		Investments, LLC			
11	Dated: May, 2025	HEMAR, ROUSSO & HEALD, LLP			
12	,				
13		D			
14		By:Christopher D. Crowell, attorneys for HARVEST			
15		SMALL BUSINESS FINANCE, LLC			
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1	2. The Parties agree that as to the Parties, the Motion (Dkt. No. 87) shall be resolved				
2	and any further appearances by the Parties at a related continued hearing should be waived.				
3	IT IS SO STIPULATED.				
4					
5	Dated: May 23, 2025	WEINTRAUB ZOLKIN TALERICO & SELTH LLP			
6					
7		By:			
8		Derrick Talerico Attorneys for Debtors Broadway Avenue			
9		Investments, LLC, SLA Investments, LLC, and Negev Investments, LLC			
11	D + 1 M = 22 2025	HEMAR ROUGGO & HEALD LLD			
12	Dated: May 23, 2025	HEMAR, ROUSSO & HEALD, LLP			
13		00 00, 000			
14		By: Christopher D. Crowell, attorneys for HARVEST			
15		SMALL BUSINESS FINANCE, LLC			
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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 11766 Wilshire Blvd, Suite 730, Los Angeles, CA 90025

A true and correct copy of the foregoing document entitled (*specify*): <u>STIPULATION BETWEEN SLA INVESTMENTS, LLC AND HARVEST SMALL BUSINESS FINANCE, LLC TO AUTHORIZE FINAL USE OF CASH COLLATERAL PURSUANT TO 11 U.S.C. SECTION 363(C)(2), will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:</u>

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) May 27, 2025, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below: See attached NEF Service List Service information continued on attached page 2. SERVED BY UNITED STATES MAIL: On (date) _____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed. Service information continued on attached page 3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed. Pursuant to General Order 23-01, LBR 5005-2(d) continues to be temporarily suspended except for documents over 25 pages, including exhibits. Service information continued on attached page I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct. /s/ Martha E. Araki May 27, 2025 Martha E. Araki Printed Name Date Signature

Seaton Investments, LLC - Jointly Administered

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

- Attorneys for Corporate Debtors Broadway Avenue Investments, LLC, Negev Investments, LLC, SLA Investments, LCC.: **Derrick Talerico**: dtalerico@wztslaw.com; maraki@wztslaw.com; sfritz@wztslaw.com; admin@wztslaw.com
- Attorneys for Individual Debtors Alan Gomperts, Daniel Halevy, Susan Haley: Zev Shechtman, Carol Chow, Turner Falk, Ryan Coy: zev.shechtman@saul.com; zshechtman@ecf.inforuptcy.com; carol.chow@saul.com; easter.santamaria@saul.com; turner.falk@saul.com; ryan.coy@saul.com
- <u>Attorneys for Creditor First Foundation Bank</u>: **Scott R Albrecht**: scott.albrecht@sgsattorneys.com; jackie.nguyen@sgsattorneys.com
- <u>Attorneys for Creditor Korth Direct Mortgage, Inc.</u>: **Garrick Vanderfin**: gvanderfin@polsinelli.com, ladocketing@polsinelli.com; zyoung@polsinelli.com
- Attorneys for Creditor Los Angeles County Treasurer and Tax Collector: Jacquelyn H Choi: iacquelyn.choi@rimonlaw.com; docketingsupport@rimonlaw.com
- <u>Attorneys for Creditor United States of America on behalf of the Internal Revenue Service</u>: **Robert F Conte**: robert.conte@usdoj.gov; caseview.ecf@usdoj.gov; usacac.tax@usdoj.gov
- Courtesy NEF/Interested Party: Christopher Cramer: secured@becket-lee.com
- Attorneys for Creditor Harvest Small Business Finance, LLC: Christopher Crowell: ccrowell@hrhlaw.com
- Attorneys for Creditors Archway Real Estate Income Fund I SPE I, LLC, Archway Broadway Loan SPE, LLC, fka
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- Attorneys for Creditor Wells Fargo National Bank West: Todd S Garan: ch11ecf@aldridgepite.com;
 TSG@ecf.inforuptcy.com; tgaran@aldridgepite.com
- <u>Attorneys for Creditor Los Angeles County Treasurer and Tax Collector</u>: **Richard Girgado**: rgirgado@counsel.lacounty.gov
- Attorneys for Creditor Harvest Small Business Finance, LLC: Jacqueline L James: jjames@buchalter.com; gvidales@buchalter.com
- Courtesy NEF/Interested Party Avi Muhtar: Avi Edward Muhtar: amuhtar@crownandstonelaw.com
- <u>Attorneys for Creditor UrbanLime Real Estate</u>: **Lovee D Sarenas**: lovee.sarenas@dinsmore.com; wendy.yones@dinsmore.com
- Attorneys for Creditor AIRE Ancient Baths Los Angeles, LLC: David B Shemano: dshemano@shemanolaw.com
- <u>Attorneys for Creditor Wells Fargo Bank, N.A.</u>: **Jennifer C Wong**: bknotice@mccartyholthus.com; jwong@ecf.courtdrive.com
- US Trustee's Office: ustpregion16.la.ecf@usdoj.gov; Kelly L. Morrison: Kelly.l.morrison@usdoj.gov